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1	IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF KANSAS
2	FOR THE DISTRICT OF KANSAS
3	
4	SHIRLEY WILLIAMS, et al.
5	PI ai nti ffs,
6	-vs- S Case No. 03-2200-JWL
7	SPRINT/UNITED MANAGEMENT ) COMPANY, )
8	Defendant.
9	berendant.
10	STATUS CONFERENCE
11	BE IT REMEMBERED, that on the 20th day of April 2006, the above-entitled matter comes regularly on for
12	hearing before the Honorable David Waxse, Judge of the United States District Court for the District of Kansas,
13	sitting in Kansas City.
14	APPEARANCES:
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                  THE COURT: The Court calls Williams,
 2
         et al., versus Sprint, Case No. 03-2200.
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                  Parties please state their appearances.
 4
                  MR. EGAN:
                              Dennis Egan for the plaintiffs,
 5
         Your Honor.
 6
                  MR. HUBBARD:
                                 Dirk Hubbard for the
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plaintiffs, Your Honor.

8	MR. GRAHAM: Gene Graham for the plaintiffs.
9	MR. MEYERS: And Martin Meyers for the
10	pl ai nti ffs.
11	MR. DUPONT: Phillip Dupont and Jim Monafo
12	for defendant.
13	THE COURT: Okay. Before we get into your
14	issues, there are a couple of things I need to clear
15	up.
16	The first one is, as I understand it, May
17	4th is part of the dates you have set aside for
18	mediation, is that correct?
19	MR. EGAN: Yes, Your Honor, the 3rd and 4th.
20	THE COURT: So obviously we can't do the
21	status conference on May 4th. Let me look at the
22	I have to be out of town on the 11th. So it would be
23	the next Thursday. I guess we'll just have to skip
24	to the 18th, in terms of the next status conference.
25	And then in terms of future scheduling, the
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1	next problem I have is on June 15th. I suppose you
2	guys don't all have your calendars. Why don't you
3	check, and we can talk about this I say "talk
4	about it." I'm not sure when I guess we've got
5	one set for June 1st that will work all right. And
6	on June 1st we'll talk about see whether you could
7	do either June 8th or June 22nd, in lieu of June
8	15th.
9	And then while you're looking at calendars,
10	I'm going to be out of town on July 6th. So see if
11	you could do July 13th instead of July 6th. And

- we'll take up both of these scheduling issues at our next conference.
- Now, at the last telephone conference we had, I asked you to come up with an attempted agreement on premediation procedures and let me know what they were. And I got e-mails that I thought were conflicting, but then I got a message, I think from one of the defense counsel, saying that you

thought there was an agreement.

Does everyone think there's an agreement on what you're doing?

MR. MEYERS: Judge, really, we don't know anything about an agreement. We got the same e-mail, obviously, saying that we were in agreement. There's

really been no communication since the two e-mails
the Court got. So I don't have any more information
about that. Because I'm with you, I think there was
a conflict between what we submitted and what
defendant submitted.

 $$\operatorname{MR}.$$  DUPONT: What is the issue, in your mind, and then we can --

MR. MEYERS: I think the issue was about defendant providing reports. I mean, I think -- as I recall the April 6th telephone conference, what the Court had suggested or proposed was that we provide our report, the dates are escaping me, but the week before the mediation, and that defendant provide their report at the mediation, that is in response to our report. And we memorialized that in a proposed form of order.

17	But it occurred to us after the fact that if
18	the defendant had some expert reports, that they
19	that were not responsive, that were, you know, sort
20	of stand-alone, that if they gave those to us prior
21	to the mediation, then we could be in a position to
22	be working on those and have a response at the
23	mediation.
24	So we did add that feature to the order,
25	that was not discussed in the April 6th conference,
	6
1	that defendant, to the extent that they had an expert
2	report that was not responsive, that they give that
3	to us prior to the mediation, at the same time as we
4	give them ours.
5	But otherwise, we thought that we followed
6	the format that the Court suggested in the April 6th
7	conference.
8	I had a I guess I got an e-mail from
9	Mr. Yates, in advance of the e-mail he sent to the
10	Court, saying essentially the same thing, that they
11	didn't think there was any value in exchanging
12	reports, and they certainly did not want to submit a
13	report from the defense side, either prior to the
14	mediation or at the mediation.
15	THE COURT: Well, who on the defendant's
16	side
17	MR. MONAFO: Your Honor, and this is
18	Mr. Yates couldn't be with us today, but he's
19	handling most of the mediation issues.
20	But what I will say is, what was left out of

that is the reason -- our position is it doesn't make
any sense to exchange reports, to the extent those
reports are not binding. Plaintiffs will not agree
to submit -- or to provide us with an expert report
that would be binding. They have got this idea that

it's just some nonbinding expert report, only to be used for purposes of settlement, and not for any other purpose.

If they would do that, and then we come back with our expert report, we have essentially given up our right to go second with respect to the expert reports, because now they have seen our hand.

Obviously, some of the things our experts are going to be doing, is pointing out where their experts are wrong. And then they get to see that, Judge. And because it's, quote, nonbinding, they simply go back and redo their expert report and fix it.

And so that's our major, major, major concern with that process. And we do not want to have anything to do with that kind of process.

There were several other reasons that I know Mr. Yates set forth in his e-mail, why we would not be willing to go along that road.

And I think why we thought there was an agreement, I think we interpreted Mr. Meyers' response to that being, "Okay, let's just do it -- forget about expert reports. We're going to go through the mediation process without any expert reports."

1	So it's not that we don't think there's
2	value in having expert reports for the mediation. We
3	do. We just think they need to be binding expert
4	reports and normal expert reports, that we can use
5	later on in litigation if it comes to that.
6	MR. DUPONT: I think the point is, we
7	understood from Mr. Meyers' e-mail that we weren't
8	going to provide reports, and they thought that was
9	okay. I thought that's where we were.
10	THE COURT: I'm not sure I'm following you.
11	Plaintiffs would give you something, but you wouldn't
12	give them something, is that what you understood?
13	MR. DUPONT: I think it's up to them whether
14	they want to provide something. Our position was, we
15	didn't want to provide a non get involved in that.
16	And I guess we just understood that that was okay
17	with plaintiffs.
18	THE COURT: Well, maybe my memory is gone,
19	but I thought at one point it was defendant's concern
20	that you wanted something from their experts before
21	you had mediation.
22	MR. MONAFO: We did, Your Honor, but we
23	never we don't understand this concept of, quote,
24	nonbinding. It's not something we're familiar with,
25	or have done in previous cases. We think if we

- 1 wanted their expert reports prior to the mediation.
- 2 That's what we wanted. That's what the first --

3	THE COURT: We understand that would be
4	best. The problem is we're not in a posture now to
5	get that.
6	MR. MONAFO: Right. So at this point,
7	Judge, we're of the opinion, if plaintiffs have
8	something that they think will help get the case
9	settled, and put it in that type of frame, and they
10	want to bring that and give that to us, or bring it
11	to the mediation, great. But we don't want them to
12	think that we're going to come back with any sort of
13	nonbi ndi ng quote, nonbi ndi ng expert report,
14	because we're not going to do that. We want
15	everybody to be aware of that upfront.
16	THE COURT: It sounds to me like you don't
17	have an agreement. And the question is, what do we
18	do about that. And it seems you know, my thought
19	at this point is, start the mediation without expert
20	disclosures, and let the mediator help you on how you
21	might get the information exchanged that will enable
22	each side to understand the other's position.
23	MR. MEYERS: And that's kind of where we
24	are, Judge. In light of their proposal, we're
25	frankly not sure whether or not we want to provide
	10
1	them anything.
2	What I think we would like from this point,
3	and I maybe there is an agreement, in the sense
4	that I didn't see a large objection from defendant to
5	this, is maybe we can go ahead and enter the order

reports at the mediation, they will be nonbinding and Page  $8\,$ 

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saying that, you know, if plaintiff chooses to submit

8	for mediation use only. And that way we're not
9	required we just didn't want to be in a position
10	where we had an affirmative obligation, if the
11	defendant didn't want that obligation to be mutual.
12	But we do think that it and frankly, part
13	of our thinking that it doesn't make any sense, is
14	that they're telling us, "Well, they're not going to
15	mean anything to us." So what's the point in doing
16	something that they consider, in advance,
17	meaningless. But
18	MR. MONAFO: I don't want to interrupt,
19	Marty, but I still don't think that's our position.
20	I don't know if we're conveying it appropriately.
21	It's not that it would be meaningless. It
22	might be useful for purposes of the mediation. What
23	we're saying is and we never if they don't
24	that's fine with us, this proposal to not have a
25	binding they don't need to be under a requirement
	11
1	to provide an expert report. If they want to do it
2	because they think it will facilitate the mediation
3	process, great. And we're obviously going to look at
4	it and consider it. We never said that would be
5	usel ess.
6	What we're saying, we're not going to come
7	forward with our expert stuff until they have
8	committed to a position with their experts. That's
9	all we're saying.
10	THE COURT: So you're saying you're
11	rejecting the idea of this being some nonbinding

12	~9575846.txt expert on their part.
13	MR. MONAFO: Right, where it would be
14	mutual, where we would be forced to come up with
15	THE COURT: Well, let's just leave it this
16	way.
17	MR. MEYERS: I think you're saying something
18	different than what he just said, Judge, if I'm
19	understanding. What he's saying is, they don't
20	object to us not being obligated to provide a report,
21	but I think they're saying they don't have a problem
22	with it if we choose to submit a nonbinding report.
23	They're okay with that.
24	MR. DUPONT: True.
25	MR. HUBBARD: They just don't want to
	12
1	respond.
2	THE COURT: So you don't have a problem with
3	their saying in other words, you can agree, they
4	can submit something that's not going to bind their
5	final expert, but you're not going to give anything
6	in response, until you get their final expert report.
7	MR. MONAFO: That's it.
8	THE COURT: Okay. Well, we do have an
9	agreement in what we're doing, and we'll try to put
10	it in order form.
11	MR. MEYERS: What I would propose, Judge, is
12	I had submitted an order that had all the protections
13	in there, most of which I took out of the local rule.
14	We could just take out the part about them being
15	obligated to provide a report in return, and we're

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probably close.

17	THE COURT: I'll look at it.
18	Okay. Next issue, I think I told you
19	before, that I'm looking more and more at the issue
20	of appointing a special master to deal with some of
21	these ongoing problems. And we have done a little
22	more thinking and research about that. And what I
23	want both sides to do before the next hearing is give
24	me two things: One is, if I actually make the
25	decision that we're going to appoint a special
	13
1	master, who should that be; and two, if I make the
2	actual decision that we're going to have a special
3	master, how would you define the duties.
4	And then I'll look at those and make up my
5	mind whether we're going to do that over, as I
6	understood it, defendant's objection from the last
7	heari ng.
8	And the way the process will work is, as I
9	read the rule and the cases more carefully, once
10	there's a final determination of what I'm going to
11	do, then each side will get an opportunity to respond
12	to that proposed order, almost like a show of cause,
13	so that you can but I want to informally see if I
14	can figure out what's the best way to process it, by
15	getting that information from both sides.
16	Okay. The next thing, I've been looking at
17	a lot of these motions, and I decided there are too
18	many. I think by my last count, I have 25 pending
19	motions And there are too many to try and get out

written decisions. So what I'm going to do on some

of these is give you a very concise oral decision,
that we will follow up with probably a paragraph in
the overall order, combining these, that takes care
of everything we've done today.

The first one is -- before I start through

the motions, let me give you a couple of statements about why I'm going this way, generally, and then we'll --

There are two sort of general things here that you need to know about. One is, my tendency is to grant discovery, as opposed to limit discovery, in this kind of case. What might be too much discovery in an ordinary case, in my position doesn't apply to this kind of case. It's just the nature of this kind of litigation, that there's going to be more discovery.

The other thing is, that ties into that, the normal rules about what may be too burdensome, I don't think applies in this kind of litigation. I mean, I think if you're in this kind of litigation, you're stuck with doing things that might ordinarily be determined to be too burdensome.

 $\label{eq:solution} \mbox{So with that overview, let me go through} \\ \mbox{these motions.}$ 

On defendant's motion for protective order re the Kissinger deposition, which is Docket 3592, the motion was defendant's motion for protective order that the deposition not be permitted, or that certain limitations apply.

And what I'm going to determine is that the Page 12

1	motion is denied to the extent that the deposition
2	will be permitted. However, the limitations are that
3	the deposition shall be taken in Reston, Virginia,
4	where the deponent works.
5	The plaintiffs are not to re-ask previously
6	asked questions unless they can be justified by
7	intervening deposition testimony, events, or
8	documents that have been produced since that
9	deposition. In other words, if there's a change of
10	circumstances, you can inquire about it, but not just
11	start over.
12	And this is a very important part, because
13	this is going to apply to some other things. At
14	least five days prior to the deposition plaintiffs
15	shall provide the defendant any documents or Bates
16	numbers of documents that have been previously
17	produced, about which he will be questioned.
18	And then defendant shall provide plaintiffs'
19	counsel with at least three dates in the next 30 days
20	when he can be deposed.
21	So that will take care of 3592.
22	The next one is defendant's motion for
23	protective order regarding the Jan Price deposition,
24	which is 3602, and plaintiffs' motion to compel
25	resumption of the Price deposition, which is 3618.

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3	~9575846.txt plaintiffs' motion to compel.
4	The issue has to do primarily with time.
5	And I think under the circumstances, as I read the
6	pleadings and what was provided me with those
7	pleadings, there's been a sufficient showing for the
8	need for an additional seven hours.
9	So the deposition will be rescheduled, and
10	defendant, again, will provide plaintiffs' counsel
11	with at least three dates in the next 30 days to get
12	that accomplished.
13	Next one is defendant's motion for
14	protective order regarding the Janet Larson
15	deposition, which is 3732. And this one, there was
16	no opposition, so it will be granted as unopposed.
17	The next one is defendant's motion for
18	protective order regarding the Brill deposition,
19	3604. And this one will be denied. The defendant,
20	again, will provide three dates in the next 30 days,
21	where the deponent is available. Plaintiffs' request
22	for costs and fees are denied as a result of the
23	unclarity of what we were going to do.
24	Next one is plaintiffs' motion to amend
25	scheduling order, compel discovery and sanctions,
	1
1	which is 3580. I've already vacated the schedule.
2	We did that on the phone conference on April 6th. So

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We did that on the phone conference on April 6th. what we've got to do now, obviously, is get a new scheduling order. So prior to the next conference, I want you to confer and see if there's any parts of it you can If you can't, give me your proposals on Page 14 agree on.

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8	the Tuesday before the next status conference, and
9	we'll set the schedule at the next status conference.
10	Now, the next part of that, this is one of
11	those sort of omnibus requests that sometimes you
12	guys are coming up with, that my suggestion would be,
13	maybe a little more precision in each motion would be
14	helpful. Somehow I can envision someone sitting down
15	and saying, "I'm going to take care of all of this in
16	one." My suggestion is, don't try that one again.
17	The next part of this, though, was the
18	motion to compel the RIF spreadsheets and e-mails in
19	native format. And it seems to me that we've pretty
20	much dealt with that. Does defendant have the
21	understanding that you've done that?
22	MR. MONAFO: I just want to make sure I'm
23	clear, Judge. We have produced at the time of the
24	pleading, we had produced all the decision-making
25	type RIF spreadsheets in native format that we were
	18
1	aware of.
2	As I have advised plaintiffs, we found a few
3	more. We're planning on producing those, as well.
4	But the answer is, yes.
5	THE COURT: Okay. Well, I think what
6	I'II
7	MR. MONAFO: And we understand we have an
8	obligation to do that, and we will continue
9	THE COURT: Right. You have an obligation
10	to keep updating if you find things.
11	MR. MONAFO: Absolutely.

	~9575846. txt
12	THE COURT: But what we'll put in the order,
13	that the obligation has previously been met, unless
14	plaintiffs have a specific issue with a specific
15	spreadsheet that you think you have not gotten in
16	native format, or an e-mail in native format.
17	The next part of this was
18	MR. HUBBARD: Can I address this, Your
19	Honor? Because there's a little distinction.
20	THE COURT: What? Go ahead.
21	MR. HUBBARD: The e-mails have never been
22	produced in native format. So our motion was
23	acknowledging the spreadsheets, but the e-mails have
24	never been produced in native format. We were
25	addressing some of the difficulties in matching up,
	19
1	and we've shown you some of those. So the two things
2	in the motion that have not been produced yet
3	electronically that defendant contests, are the
4	transmittal e-mails, No. 1; and No. 2, there are all
5	these other attachment spreadsheets and attachment
6	documents that we talked about in the motion, that
7	are listed on the spreadsheet reports. Besides the
8	one spreadsheet, there's like nine others. And we've
9	listed and attached those that show there's
10	So the two issues are, transmittal e-mails,

So the two issues are, transmittal e-mails, and other attachments that were never produced, electronically or otherwise. So that would be the only two things. And I think that would require a glancing at the motion, now that I've added some complications there, so --

THE COURT: Well, I think what I want you to Page 16

17	do, then, is
18	MR. HUBBARD: We can sure summarize that for
19	you and draft a pleading and advise
20	THE COURT: What I was going to say is give
21	me a new motion with specificity on what you think
22	still needs to be produced.
23	MR. HUBBARD: Very well.
24	THE COURT: As opposed to this broad,
25	generic one that I have.
	20
1	MR. HUBBARD: Very well, Your Honor.
2	THE COURT: The final part of that was
3	plaintiffs' request for access to the computer
4	systems, hard drives and a long list of things you
5	want access to. And at this point in time that is
6	going to be denied. It does not seem to me there has
7	been a sufficient showing that that kind of intrusive
8	effort is needed. I'm not saying that it will never
9	be, but not at this point.
10	And finally, there's a request for
11	sanctions. And at this point, that's denied, also.
12	I think the best approach so far is to avoid those
13	when we can.
14	The next motion is plaintiffs' motion to
15	compel the St. Angelo deposition, which is 3803. And
16	this one, even though we don't have plaintiffs'
17	reply, I think it's clear enough to me, that I can
18	rule on it. And the ruling is going to be that the
19	plaintiffs' motion to compel is granted, and the

defendant will provide plaintiffs' counsel with at

21 least three dates in the next 30 days, where the 22 deponent may be available. And again, if there's any 23 question about documents to be used in this, they are 24 to be produced five days ahead of the deposition. 25 you've already done that, that's fine.

21

- 1 But Bates numbers is okay, MR. HUBBARD: 2 rather than the physical --
  - THE COURT: Yes. If it's clearly documents that have been exchanged previously, you don't have to recopy them if you have the Bates numbers.
- MR. HUBBARD: That was an important issue 6 7 last time. Thank you, Your Honor.
- 8 THE COURT: All right. The next --
- 9 MR. MONAFO: Also, Your Honor, I'm sorry to 10 interrupt, but I think the issue there, and I'm not 11 real familiar with it, but what happened was they 12 submitted six, seven pages full of Bates numbers, 13 that constituted 30,000 documents or something like 14 that. I mean, there's no physical -- there was no 15 humanly possible way you would be able to examine the
- 16 witness on all those documents. So in other words.
- 17 to get out of this obligation of having to provide
- 18 the documents five days in advance, they just gave
- 19 us, you know, thousands of Bates number references.
- As I said, it would be -- if you look, it was 20
- 21 literally five or six pages full of nothing but Bates
- 22 ranges.

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- 23 I see now the reference THE COURT: 0kay. 24 to 36,000 pages. Somebody counted the documents.
- MR. MONAFO: 25 Right. Page 18

ļ	THE COURT: But I think, you know, there
2	needs to be some precision here. If you're going to
3	have a one-day deposition, you can't have the witness
4	exami ne 36,000 pages of documents.
5	So figure out, with a little more
6	specificity, what it is you're going to inquire
7	about, and reference those documents, as opposed ${\sf I}$
8	mean, it would not be appropriate to say, "And please
9	review all the documents produced to date in this
10	case, and we'll talk to you about the ones we like
11	when we get there." I want you to
12	MR. HUBBARD: It's not willy-nilly. They're
13	ones with the witnesses' names on them. They are on
14	that many.
15	And part of the difficulty is, five days in
16	advance, unfortunately, you sometimes start large and
17	hone in as you get closer to the depo. But we
18	will
19	THE COURT: Hone a little earlier.
20	MR. HUBBARD: we will set it far enough
21	in advance, and hone in early. Exactly.
22	THE COURT: All right. The next one is
23	defendant's motion for protective order on the Gene
24	Betts deposition, which is Docket 3834. And again,
25	that one is denied. And defendant will produce three
	23

1 dates in the next 30 days where Betts will be

2 available for deposition.

3	~9575846.txt The next one is plaintiffs' motion for
4	protective order for delisted plaintiffs, which is
5	3807, and plaintiffs' motion for protective order for
6	plaintiffs never listed on Rule 26 disclosures, which
7	is 3808. And both motions are denied.
8	As I said at the start of this, the idea is,
9	I think in this case, discovery needs to go forward
10	in a broader range than might normally be allowed.
11	And obviously, we're still talking about pattern and
12	practice discovery, and not individual claims
13	discovery, so but I still think both sides have a
14	right to take depositions of people that meet the
15	normal standards, that they either have relevant
16	evidence, or are likely to lead to the discovery of
17	relevant evidence. And so those both will be denied.
18	MR. HUBBARD: Can I just make one point on
19	those? Our replies are due next week on those, to
20	their response. They are due next Tuesday.
21	The only one they responded to, that was due
22	yesterday, was the telephonic for out of town, who
23	are listed. And I understand the Court's ruling, and
24	doubt that we're going to do anything to sway you,
25	but we may actually make the main fall-back
	24
1	request was at least these out-of-towners, who are
2	not even plaintiffs at this stage, they are
3	witnesses, can then be done by phone. And so that

not even plaintiffs at this stage, they are witnesses, can then be done by phone. And so that would be our fall-back request. And I just want to advise, we might consider, should we still file a

6 repl y?

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THE COURT: I was getting ready to talk Page 20  $\,$ 

about 3809, which is plaintiffs' motion to conduct plaintiffs' depositions by telephone. And that one is not as simple. And, you know, the more I looked at the law here, I think it's going to have to be done on an individual deposition basis. Because the normal standard is, you don't get to, unless you can show a really good reason why you should. And some of the affidavits you have attached to your reply, look to me like they may provide sufficient reason, some may not.

But the more I thought about it, I think what we need to do is, if you have somebody that you think needs to be deposed by telephone, do a motion on that deposition. Because generically, I'm not going to allow you to get an order that everything is done by telephone. We're going to have to look at it on an individualized basis.

So at this point in time, 3809 is denied,

but you have a right to make individualized requests.

And the final one is 3626, which is plaintiffs' motion to compel discovery of workforce planning, hard drives or databases. And based on what I've seen to date, that's going to be denied. I think the current, either request, or current items that have been produced, are far enough at this point, that although I'm willing to reconsider that if you can convince me that you still have not gotten -- but it's too broad to be granted in its current form.

12	All right. Those are the ones I was ready
13	to deal with today. And hopefully by the next one,
14	we'll be more caught up. So the next
15	I don't know why I can't ever remember.
16	Whose turn is it to go first?
17	MR. EGAN: Plaintiffs.
18	THE COURT: All right. Plaintiffs, go over
19	your list, then.
20	MR. GRAHAM: Your Honor, I was going to
21	handle the first issue, and it's really a very simple
22	i ssue.
23	In about the middle of February our group
24	had assigned me the responsibility of taking the
25	depositions of former employees who were management
	26
1	level employees. And I provided a list of those
2	individuals to counsel for defendant, and then asked
3	
	for them to confirm, are these people truly no longer
4	employed at Sprint, and will you still produce them.
4 5	
	employed at Sprint, and will you still produce them.
5	employed at Sprint, and will you still produce them.  And that started a long string of e-mails,
5 6	employed at Sprint, and will you still produce them.  And that started a long string of e-mails, which I didn't provide the defendant. I brought them
5 6 7	employed at Sprint, and will you still produce them.  And that started a long string of e-mails, which I didn't provide the defendant. I brought them all today, but then I realized I should have given
5 6 7 8	employed at Sprint, and will you still produce them.  And that started a long string of e-mails, which I didn't provide the defendant. I brought them all today, but then I realized I should have given them to them before the hearing, so I'm not going to
5 6 7 8 9	employed at Sprint, and will you still produce them.  And that started a long string of e-mails, which I didn't provide the defendant. I brought them all today, but then I realized I should have given them to them before the hearing, so I'm not going to give you those.
5 6 7 8 9	employed at Sprint, and will you still produce them.  And that started a long string of e-mails, which I didn't provide the defendant. I brought them all today, but then I realized I should have given them to them before the hearing, so I'm not going to give you those.  But I'll just summarize and say this: From
5 6 7 8 9 10 11	employed at Sprint, and will you still produce them.  And that started a long string of e-mails, which I didn't provide the defendant. I brought them all today, but then I realized I should have given them to them before the hearing, so I'm not going to give you those.  But I'll just summarize and say this: From the middle of February I was led to believe, until
5 6 7 8 9 10 11	employed at Sprint, and will you still produce them.  And that started a long string of e-mails, which I didn't provide the defendant. I brought them all today, but then I realized I should have given them to them before the hearing, so I'm not going to give you those.  But I'll just summarize and say this: From the middle of February I was led to believe, until the end of March, that the defendant was going to

us that we had to subpoena. Page 22

17	Then about a week before we were supposed to
18	start these depositions, and it ended up, I think,
19	being as many as 16 depositions that we had dates on
20	throughout April, that number changed a little bit,
21	the defendant then told us that they weren't going to
22	gi ve us addresses.
23	And they further advised us that we needed
24	to formally request these witnesses' addresses and/or
25	phone numbers through formal discovery. And they
	27
1	advised us that Mr. Dupont said, "But what I will
2	do is I'll ask witnesses, and any witness that agrees
3	that I can give you their address and phone number,
4	I'll give you their address and phone number."
5	Then they told us none of the people that
6	they spoke to would agree.
7	Our issue is this: I thought that I
8	understood from the outset, Judge Lungstrum indicated
9	that when we could cooperate informally, we should.
10	I also believe that when the defendant tells us, "Our
11	ex-employees, we're not going to produce them for
12	you," it's not unreasonable for them to simply give
13	us their last known address and telephone number.
14	It's cheaper, it's easier.
15	And I don't I've never had a lawyer tell
16	me on witnesses in a case, "We're only going to give
17	you that address and phone number if the witness
18	agrees after we tell them you want to take their
19	deposition."
20	So we would ask that the defendant be

# $$^{\sim}9575846.\,txt$$ instructed with these witnesses, many of whom are on

Rule 26 disclosures, where their addresses and phone

23	numbers would be relevant, anyway, this doesn't seem
24	like a hard issue, so we would ask that they
25	cooperate with us on that. But I've said enough.
	28
1	THE COURT: And defendant's position on
2	No. 1?
3	MR. DUPONT: Your Honor, we have provided, I
4	believe, without exception, the information requested
5	on whether or not a particular individual is a former
6	or active employee. So that has been provided.
7	It is true that I did attempt to provide the
8	addresses, and asked the witness if it was okay. I
9	don't think the response is surprising, but that's
10	their response.
11	They have now put that request in an
12	interrogatory for the addresses, and I believe that's
13	going to resolve the issue.
14	THE COURT: Okay. When is the interrogatory
15	answer due?
16	MR. DUPONT: You know, I don't know.
17	MR. EGAN: Let's move it up to ten days from
18	now.
19	MR. DUPONT: If they want to move it up, I
20	don't have any objection to that.
21	THE COURT: It seems to me that something as
22	simple as this, we should just shorten the time. But
23	nobody knows
24	MR. HUBBARD: We sent it out on March 31st
25	or something. That Friday, March 30th or 31st. Page 24

1	MR. DUPONT: It's due very soon, so we will
2	respond.
3	MR. HUBBARD: So if we could move it up to
4	next Friday, that gives
5	MR. MONAFO: And, Judge, just so we're
6	clear, if we did object on some sort of privacy
7	grounds, then you would overrule that objection and
8	order us to produce that?
9	THE COURT: In terms of the I think I can
10	cut through that pretty quickly. The privacy is
11	generally only a basis for a protective order, not a
12	failure to produce, so
13	If you guys want to work out a protective
14	order on these addresses, that would be useful, but
15	that's not going to keep you from having
16	MR. GRAHAM: We'll stipulate to that, Judge,
17	that we won't use the addresses for any purpose other
18	than obviously to get a subpoena on the witnesses.
19	We don't have any other use for the addresses.
20	THE COURT: Okay. Well, why don't back
21	to this date thing, I don't know that we you think
22	it was served the end of March, and we're now at the
23	20th, so it's probably due the end of April.
24	MR. MONAFO: Yes, I'm pretty sure, Judge,
25	they were served on the deadline, which was the very
	30

2 THE COURT: Okay. Well, why don't we say Page 25

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3	that you get them answered by the 28th, which may be
4	a couple of days sooner. I think it would be better
5	if you did a little, short protective order about the
6	information, instead of us trying to recast what you
7	intend.
8	All right. That takes care of No. 1.
9	No. 2?
10	MR. MEYERS: Judge, I think that's mine.
11	The background on this one, Your Honor, is, as the
12	Court will recall, we had that telephone conference
13	on April the 6th in which the Court orally mentioned
14	its intention to suspend the discovery deadlines in
15	anticipation of entering a new scheduling order.
16	The following day, April 7, defendant filed
17	an omnibus, universal motion for protective order,
18	announcing requesting, announcing, I'm not sure
19	what it was, there wouldn't be any further
20	depositions. Any of the pending deposition notices
21	were just basically off, pending entry of the new
22	scheduling order. Sort of a vetoing of the Court's
23	order, as we read it.
24	But our concern is this: It's not briefed.

And by my count, depending upon how you count, we've lost anywhere from 25 to 35 depositions that would have occurred between April 11 and the time of the mediation.

I think our response to that motion is due tomorrow.

What we would like is for the Court to either rule today, or rule on an expedited basis, that in the event the mediation is successful, that Page 26

8	the depositions resume immediately upon return from
9	mediation. The reason
10	THE COURT: I don't think you mean that,
11	Marty.
12	MR. GRAHAM: You said in the event the
13	mediation is successful.
14	MR. MEYERS: I thought I said "un."
15	THE COURT: I knew you guys were enjoying
16	this case.
17	MR. MEYERS: Let me back up.
18	THE COURT: I think that I can cut it off,
19	because I think the key is, we've got to get this
20	thing rescheduled. We've got to get back on track.
21	And if defendant has messed with some deposition
22	dates, that's a factor you've got to consider in
23	getting it all done. So, you know, I want to get it
24	done expeditiously, but I think it probably does make
25	logical sense that you figure out, with as much
	32
1	precision as you can, what needs to be done, and how
2	much time is it going to take to get it done. And
3	obviously this is part of it.
4	So when we meet next time, hopefully you not
5	only have an agreement on how long it's going to
6	take, but you also have them rescheduled so you can
7	get them started.
8	MR. MEYERS: But here's part of my concern,
9	Judge. In anticipation of meeting the June deadline,
10	we essentially lined out all of April and all of May.
11	We lost April. And what I'm attempting to do is

12	~9575846.txt salvage May, the ones already noticed for May.
13	THE COURT: Well, I'm not going to order
14	anything at this point. I think it's a good idea to
15	get agreement on a schedule, and get an agreement on
16	when these things get rescheduled on both sides. I
17	mean, it's been happening both directions. So you've
18	got to get back on track because the case is going to
19	finish some day, either by settlement or by
20	completing discovery and getting it submitted.
21	MR. EGAN: Judge, just so we know, does this
22	mean, as we try to get back on track with our
23	depositions, we're not going to be met with some kind
24	of statement, a blank statement, that, "No, we're not
25	going to do anything," the defendant saying that?
20	33
1	Because the message we're hearing you tell us today
2	is out through it got post this stuff got things
_	is, cut through it, get past this stuff, get things
3	scheduled. Don't stop everything. That's
3	scheduled. Don't stop everything. That's
3 4	schedul ed. Don't stop everything. That's counterproductive.
3 4 5	scheduled. Don't stop everything. That's counterproductive.  THE COURT: Yes. I think you're asking me
3 4 5 6	scheduled. Don't stop everything. That's counterproductive.  THE COURT: Yes. I think you're asking me what you need to ask the defendant.
3 4 5 6 7	scheduled. Don't stop everything. That's counterproductive.  THE COURT: Yes. I think you're asking me what you need to ask the defendant.  And I assume, based on what I've said,
3 4 5 6 7 8	scheduled. Don't stop everything. That's counterproductive.  THE COURT: Yes. I think you're asking me what you need to ask the defendant.  And I assume, based on what I've said, you're going to cooperate and try to get things
3 4 5 6 7 8	scheduled. Don't stop everything. That's counterproductive.  THE COURT: Yes. I think you're asking me what you need to ask the defendant.  And I assume, based on what I've said, you're going to cooperate and try to get things rescheduled, also.
3 4 5 6 7 8 9	scheduled. Don't stop everything. That's counterproductive.  THE COURT: Yes. I think you're asking me what you need to ask the defendant.  And I assume, based on what I've said, you're going to cooperate and try to get things rescheduled, also.  MR. DUPONT: That's right. I mean, I think
3 4 5 6 7 8 9 10	scheduled. Don't stop everything. That's counterproductive.  THE COURT: Yes. I think you're asking me what you need to ask the defendant.  And I assume, based on what I've said, you're going to cooperate and try to get things rescheduled, also.  MR. DUPONT: That's right. I mean, I think I understand the Court's position on a lot of these
3 4 5 6 7 8 9 10 11 12	scheduled. Don't stop everything. That's counterproductive.  THE COURT: Yes. I think you're asking me what you need to ask the defendant.  And I assume, based on what I've said, you're going to cooperate and try to get things rescheduled, also.  MR. DUPONT: That's right. I mean, I think I understand the Court's position on a lot of these things. And it simply isn't true that all
3 4 5 6 7 8 9 10 11 12	scheduled. Don't stop everything. That's counterproductive.  THE COURT: Yes. I think you're asking me what you need to ask the defendant.  And I assume, based on what I've said, you're going to cooperate and try to get things rescheduled, also.  MR. DUPONT: That's right. I mean, I think I understand the Court's position on a lot of these things. And it simply isn't true that all depositions are cancelled. That isn't correct.

17	you've asked us to do, is to put together a framework
18	for a scheduling order. I'm trying to look back at
19	my notes where you said that, and I don't see it.
20	THE COURT: Yes.
21	MR. DUPONT: But one of things that this
22	case is off track. There's no control over the
23	amount of discovery that's going on in this case.
24	And it's way too much. I mean, I understand it's a
25	different kind of case, but it is not there is not
	34
1	unlimited discovery. And it's been going on for
2	al most three years.
3	And when we sit down to do a scheduling
4	order, the problem with the last one was, it didn't
5	have any structure to it. It listed topics, and, "We
6	want a bunch of witnesses on all those topics."
7	I think what we need is a finite list from
8	plaintiffs that says, "These are the depositions we
9	want." Give us the names. Then together, the
10	parties can look at that and raise any issues that we
11	can't resolve, with you.
12	But until we have an end, a definition,
13	we're just going to be doing this case forever. And
14	we're asking for something to get done to put a
15	framework on this case so it can come to a
16	resolution. If it's just endless discovery, we're
17	never going to get it done. We're always going to be
18	back in front of Your Honor complaining about both
19	sides complaining about discovery.

I mean, when I read this topic, that there

- was cancellation of all depositions, I thought that
  was plaintiffs because they are the ones that filed
  the motions seeking to suspend, cancel, effectively,
  depositions.
- 25 So I guess until we have a list, a known

list, and this -- I mean, we can really cut through all of these motions. So many of these motions can be dealt with if we have some end, some sight, some definition about what the future discovery is going to be.

I've said it before. I said it the last time we tried to put together a scheduling order.

There has to be an end to Rule 26 disclosures. There can't be -- because if we get a new list, a D list, and then 100 new witnesses, we've accomplished nothing.

And if we keep getting these new names for depositions, and the list goes on and on and on, we're not accomplishing anything. We've got to get some structure.

THE COURT: Yes, I agree. And I think what you should do when you come back with this new, either joint or individual proposal on scheduling, I do think you have to come up -- and I don't think at this point in time it's going to be possible to do all the names you want, but I think what you need to come up with at this point, is names, where you know them, and a number of depositions beyond that, not open-ended beyond that, so that there's some structure to what's going to happen in the future.

1	MR. DUPONT: We've been doing this almost
2	three years. Why wouldn't it be possible to come up
3	with a list of names? That seems basic.
4	THE COURT: I guess the problem I can see,
5	and I assume plaintiffs see the same thing, if they
6	depose a witness they have a name on, that suddenly,
7	for the first time, they say, "Well, Billy Smith is
8	the one that really did this," and nobody has heard
9	of him, that shouldn't be a limitation on their being
10	able to get that deposition. That's the problem with
11	names.
12	MR. DUPONT: If that was the exception,
13	rather than the rule.
14	THE COURT: I think the rule needs to be to
15	try to come up with the names as you structure this.
16	And the exception needs to be limited, also. I don't
17	think it's an exception without a limit, in terms of
18	how many. So see if you can't either get an
19	agreement, or your proposals together, on that.
20	You know, and that reminds me, one of the
21	motions that I looked at that I didn't, I guess,
22	clearly communicate enough with the law clerks on, in
23	terms of getting me a better memo, it in fact, let
24	me just look at the docket while it's fresh in my
25	mind. Hold on a second.
	_

37

Okay. The other motion I should have had on my list before, because I at least made up my mind,

3	but didn't get the clear message to the law clerks I
4	had made up my mind, to get a memo back, anyway, it
5	is Docket No. 3835. It's plaintiffs' motion for
6	reconsideration of the March 21st order, Docket
7	No. 3749, or in the alternative, for clarification of
8	plaintiffs' extension of time to respond.
9	You know, I know how problematic that order
10	is in terms of what plaintiffs are going to have to
11	do. But as I told you at the start of my recitation
12	of those other orders, the general principle is
13	you're going to have to do this stuff. And so this
14	motion, in terms of reconsideration, is denied.
15	And what I want you to do in your
16	scheduling, is come up with a time frame, if you can
17	get an agreement, your proposal on when you're going
18	to get that stuff done. I understand that's a lot of
19	work, but I think this case requires you to do a lot
20	of work. And so figure out a time frame to get that
21	done.
22	All right. We sort of jumped off track
23	here.
24	MR. HUBBARD: On that, I think defendant has
25	already agreed to May 20th in their response brief on
	38
1	that issue. And we'll talk and see if anything
2	longer is needed.
3	MR. DUPONT: The 22nd.
4	MR. HUBBARD: Is it the 22nd? Oh, yeah, the
5	22nd.
6	If that was even in the pleading, then we'll

see if more time is needed. We'll talk to defendant. Page 32

8

THE COURT: Okay. I think we're up to

9	No. 3.
10	MR. EGAN: Your Honor, this is one of my
11	issues. Maybe we can get through this one today.
12	And, Jim, Phil, let me know.
13	This is the resumption of the deposition of
14	John Shannon. John Shannon, you remember his name,
15	he was an HR manager. You've seen his name on the
16	Jerry Batt adverse impact documents, talking about,
17	"We've got to change the pools to get a green light."
18	So that's just to kind of refresh the Court's
19	recollection about who he is.
20	He is somebody who is a key HR manager in
21	the PCS division, under a gentleman named Jerry Batt.
22	We've got lots of ageist evidence about Jerry Batt.
23	I first started the deposition of John
24	Shannon on October 20th. Took it for six hours. At
25	the end of the time, said, "We need to adjourn to
	39
1	finish him," because what was produced, and properly
2	so, in a duces tecum, was 1,768 pages of documents.
3	And so I was going through those. There are 197
4	pages of e-mails, alone.
5	When we ended the deposition, Christine
6	Miller produced him, I said, "Look, we're not going
7	to get through what we need to do. Let's find a time
8	to reconvene." She said, "Fine, we'll get back with
9	you and talk about a schedule."
10	We have since tried to meet and confer, Your
11	Honor, on the amount of time. That's really all

12	wo'ro	tal ki ng	ahout	horo
12	we re	tarking	about	nei e.

This falls within the same heading of some other witnesses. We do not have any motion papers pending on this right now because I've got a notice out to take his deposition for the 25th.

In the meantime, we were talking about how much time I would need to finish him. On February 24th we had a meet and confer. Christine Miller had said, "Dennis, how much time do you need?" And I said, "I think let's set aside all day because you're coming in from out of town. Let's get him finished in a day." What I was offered at first was two hours. Then Jim Monafo and I had a discussion on February 24th, when they said --

Well, I don't know, Jim. What did we bandy about? You said, "How about three and a half hours?" "How about four hours?" We were kind of doing a little auctioneering.

MR. MONAFO: You had me bid against myself several times, but we never got to it.

MR. EGAN: The point is, then on April 7th, the same day that the omnibus motion got filed by the defendant, I received a fax that said, "Please be advised we will produce Mr. Shannon on April 25, on that date only, for the amount of time remaining under the seven-hour rule." So that would effectively give me one hour.

That's where we are. I have conferred and told Jim and told his staff, I said, "I can't accept that." We have released Mr. Shannon, or at least Page 34

17	defense counsel has, from the April 25th date.
18	I would like to go back I've got all
19	kinds of documents, in good faith, that I need to ask
20	him about. I don't like taking long depositions.
21	Jim Monafo knows that. But I also know when I've got
22	a witness who I need to clearly get through all of
23	his documents. He affects many of our opt-ins. He
24	is on e-mails relating to RIF discussions, RIF
25	spreadsheets, all kinds of stuff.
	41
1	When I was asked how much time I needed, I
2	said, "Look, what I don't want to do is get pinned
3	to, I can do it in five hours," because then that
4	puts it on the witness's shoulders. He takes his
5	time in answering the questions. Jim kind of
6	jokingly says, "Well, we'll give him a 24-second
7	rule," you know, kind of a shot clock that he has to
8	answer his questions.
9	But this is just like, in a way, the Jan
10	Price deposition. He's a very important witness. I
11	think we should just set aside, and tell me, "Dennis,
12	get him done in the one day time," and I will abide
13	by that. And maybe I'll be able to get him done
14	shorter. But I just can't be pinned down to five
15	hours, 3.5, 4.2.
16	THE COURT: The defendant's position on
17	Mr. Shannon?
18	MR. DUPONT: Well, first, Jan Price is not
19	an important deposition. I mean, she's just a
20	really, a functionary. They have had an inflated

view of who Jan Price is and what she did, what her role was.

Our position has been on Mr. Shannon, that

Our position has been on Mr. Shannon, that there's no reason to go beyond the seven-hour guideline. And if plaintiff wants more than that,

then plaintiff has the burden to seek leave to do that. That hasn't been done. I don't know if that's what's being done today.

But we don't see any reason to -- I mean, to keep redeposing people, and taking people's depositions for 14 hours, is another example, we think, of a lack of structure and a lack of real effort to bring this case to a close.

THE COURT: Okay. Well, obviously, there's not a clear motion, and it doesn't appear to me there's going to be an agreement, so I'll just make the statement I've made several times today. My general principle is going to be, do the discovery, and if it takes, in a good faith effort, more than seven hours, then you're going to get more than seven hours.

So if there is a large number of documents that this person does have information about, if there's a motion filed, it's very likely it's going to be granted to get the -- you know, just to me, it makes more sense if you're going to have to bring someone in, to make sure you get the deposition done, and you go ahead and set aside another possible day, with the hope that you don't have to use it.

But you see if you can work it out. If you Page 36

43

1	can't, get your motion on file.
2	MR. EGAN: Thank you, Your Honor.
3	THE COURT: Now, I think we've taken care of
4	a lot of No. 4, haven't we?
5	MR. EGAN: Yes, Your Honor. May we just
6	memorialize an agreement we have with the defendant
7	on Pinchback, Van Horn, and Finks? We're going to
8	file a response tomorrow on those. It would be due
9	today. They have agreed that we can file our
10	response brief on those tomorrow, or we can talk
11	about them. Those are depositions that we had
12	scheduled at one time.
13	THE COURT: Well, if the principles I've
14	outlined in previous rulings will help you resolve
15	it, fine. Otherwise, get your pleading on file.
16	MR. EGAN: I think the principle you've
17	outlined should resolve them.
18	THE COURT: And we've already talked about
19	No. 5. It's either
20	MR. HUBBARD: What's your
21	MR. DUPONT: Your Honor, I think he wanted
22	to know our agreement to the extension, and we do
23	agree to that.
24	THE CLERK: Which extension is that on?
25	THE COURT: Well, it's to respond to the
	44

overruled the motion to reconsider on.

defendant's contention interrogatories, the one  ${\sf I}$ 

# $$^{\rm \sim}9575846.\,txt$ THE CLERK: It's not on the motion for

4	protective order?
5	THE COURT: Yes, the one I just ruled on a
6	minute ago. It's more time. I ruled that the
7	reconsideration is denied, but we haven't decided
8	Now, I thought you just told me it was the
9	22nd, and this says it's the 20th.
10	MR. MONAFO: Yes. The 20th is a Saturday.
11	We just figured that out.
12	THE COURT: The 22nd, then.
13	MR. DUPONT: On the issue of responding to
14	the discovery, which is the subject of the motion to
15	reconsider, they are going to do that by the 22nd. I
16	think what Dennis was just talking about, was motions
17	directed at Finks, Pinchback and Van Horn.
18	THE COURT: No, I've already moved on to
19	No. 5.
20	THE CLERK: I thought Dennis was requesting
21	an extension of time to respond to the motion for
22	protective order in regards to Finks, Pinchback and
23	Van Horn.
24	THE COURT: And that's taken care of.
25	That's till tomorrow, I guess.
	45
1	MR. DUPONT: That's correct.
2	THE CLERK: Okay.
3	THE COURT: And next is the extension to May
4	22nd on the contention interrogatories.
5	MR. MONAFO: Judge, before you move off
6	No. 5, just so I don't forget, plaintiffs served five
7	different types of written discovery on Sprint on the Page 38

8	last day of March, or maybe even April 1st. And they
9	have agreed, I believe, that our response date to
10	those five different written discovery requests is
11	also May 22nd. I just wanted to memorialize that, as
12	well.
13	THE COURT: Well, why don't you e-mail me
14	the docket numbers, if you don't have them right in
15	front of you, so we can
16	MR. MONAFO: We never filed oh, the
17	docket number of the discovery.
18	THE COURT: The ones that are being
19	extended, so we can keep track of what we've
20	extended.
21	MR. HUBBARD: Yes, because there's
22	reciprocal stuff that we got from defendant on March
23	30th.
24	THE COURT: Okay. Well, just send me an
25	e-mail on what's agreed, by docket number, so we can
	46
1	make a specific order.
2	I think we've dealt with No. 6.
3	MR. EGAN: Possibly, Your Honor. There's
4	one other thing that relates to the mediation. I
5	just want to bring it up. And hopefully, along the
6	spirit of where we're going today, we'll be able to
7	get this resolved.
8	We have that order out there that you issued
9	on allowing the plaintiffs' attorney in Georgia to
10	have access to discovery in the Williams case. Judge
11	lungstrum has now affirmed your ruling

12	~9575846.txt I don't know. I think counsel may know
13	about this. But yesterday we had the surprise of
14	getting subpoenas served on every named lawyer in
15	this case. Dennis Egan, I have my subpoena here
16	(i ndi cati ng).
17	MR. MEYERS: I have mine.
18	MR. HUBBARD: I have mine.
19	MR. EGAN: Served in Cavanaugh vs.
20	Sprint/United Management.
21	MR. DUPONT: I didn't get one.
22	MR. MONAFO: I didn't get one.
23	MR. HUBBARD: It's to come to your office
24	and testify.
25	MR. EGAN: I'll tell you, and state on the
	47
1	record for counsel here, we had agreed among
1 2	record for counsel here, we had agreed among ourselves, really as a show of good faith, that we
2	ourselves, really as a show of good faith, that we
2	ourselves, really as a show of good faith, that we were not going to do anything on the exchange of
2 3 4	ourselves, really as a show of good faith, that we were not going to do anything on the exchange of information with Mr. Billips, until we see what
2 3 4 5	ourselves, really as a show of good faith, that we were not going to do anything on the exchange of information with Mr. Billips, until we see what happens at the mediation.
2 3 4 5 6	ourselves, really as a show of good faith, that we were not going to do anything on the exchange of information with Mr. Billips, until we see what happens at the mediation.  Someone could have found that out by picking
2 3 4 5 6 7	ourselves, really as a show of good faith, that we were not going to do anything on the exchange of information with Mr. Billips, until we see what happens at the mediation.  Someone could have found that out by picking up the phone and asking, "What are you going to do?"
2 3 4 5 6 7 8	ourselves, really as a show of good faith, that we were not going to do anything on the exchange of information with Mr. Billips, until we see what happens at the mediation.  Someone could have found that out by picking up the phone and asking, "What are you going to do?"  Because last time, after your ruling, Christine
2 3 4 5 6 7 8	ourselves, really as a show of good faith, that we were not going to do anything on the exchange of information with Mr. Billips, until we see what happens at the mediation.  Someone could have found that out by picking up the phone and asking, "What are you going to do?" Because last time, after your ruling, Christine Miller writes a letter and an e-mail and says,

appear at Husch & Eppenberger on May 1st, and to sit

what I've given to Matt Billips. So I hope they are

in a chair and I guess be sworn under oath and say

13

14

15

16

not --